

SCHENECTADY COUNTY BAR ASSOCIATION

Trusts, Estates and Elder Law Practice Seminar

Wednesday, May 15, 2023 – Union College at College Park Hall, 450 Nott Street, Schenectady
7.0 CLE hours (6.0 in areas of professional practice and 1.0 in cybersecurity-general)

- 8-8:30 a.m. **Registration and continental breakfast**
- 8:30-8:40 a.m. **Welcome**
Deborah A. Slezak, Esq. – Cioffi Slezak Wildgrube P.C.
Christina Meier, Esq. – Meier Law Firm, PLLC
- 8:40-9:30 a.m. **Elder Law and Estate Planning Update (1.0 CLE)**
Christina Meier, Esq. – Meier Law Firm, PLLC
- 9:30-10:20 a.m. **Irrevocable Medicaid Trusts – Part I (1.0 CLE)**
Louis W. Pierro, Esq. – Pierro, Connor & Strauss, LLC
- 10:20-10:30 a.m. **Break / Sponsor Presentation**
- 10:30-11:20 a.m. **Panel Discussion: Irrevocable Medicaid Trusts – Part II (1.0 CLE)**
Louis W. Pierro, Esq. – Pierro, Connor & Strauss, LLC (moderator)
James R. Barnes, Esq. – Burke & Casserly, P.C.
Laurie S. Keniry, Esq. – Cioffi Slezak Wildgrube P.C.
- 11:20 a.m.-12:10 p.m. **Article 17A Guardianships (1.0 CLE)**
Sheila Shea, Esq. – Mental Hygiene Legal Services
- 12:10-1 p.m. **Lunch / Sponsor Presentation**
- 1-1:50 p.m. **Cy Pres and More: Tips in Surrogate’s Court Practice (1.0 CLE)**
Meaghan T. Feenan, Esq. – Harris Beach
- 1:50-2:40 p.m. **Estate Administration Challenges (1.0 CLE)**
Hon. Paul V. Morgan – Rensselaer County Surrogate’s Court
- 2:40-2:50 p.m. **Break / Sponsor Presentation**
- 2:50-3:40 p.m. **Cybersecurity for T&E/Elder Law Attorneys (1.0 CLE – cybersecurity-general))**
Amy Herter Robinson, Esq. – Cioffi Slezak Wildgrube P.C. (moderator)
Shawn Daley – Sykes Mallia
Cory Bonura – MMB+Co
Nate Tunningley – MMB+Co

REGISTRATION: SCBA Trusts, Estates and Elder Law CLE Seminar

Wednesday May 15, 2024 at Union College’s College Park Hall, 450 Nott Street, Schenectady

Cost: \$135 for SCBA members; \$250 for non-SCBA attendees (or [join Schenectady County Bar Association](#) and gain member rate); \$75 for paralegals and other law office support staff (no CLE credit) - Includes continental breakfast, lunch

RSVP: By May 10, 2024 and payable to SCBA at PO Box 1728, Schenectady NY 12301-1728 or [pay online](#)

Cancelations: Refund requests must be made 3 or more days in advance of the seminar

Scholarships: Available based on financial need - contact info@schenectadycountybar.org

Name: _____

Email: _____