

SCHENECTADY COUNTY BAR ASSOCIATION
Trusts, Estates and Elder Law Practice Seminar
Thursday, May 11, 2023 – Union College at College Park Hall, 450 Nott Street, Schenectady
6.5 CLE hours (5.5 in areas of professional practice and 1.0 in professional ethics)

- 8-8:30 a.m. **Registration and continental breakfast**
- 8:30-8:40 a.m. **Welcome**
Deborah A. Slezak, Esq. – Cioffi Slezak Wildgrube P.C.
Lauren E. Sharkey, Esq. – Cioffi Slezak Wildgrube P.C.
- 8:40-9:30 a.m. **Medicaid/Elder Law Update (1.0 CLE)**
JulieAnn Calareso, Esq. – Gleason, Dunn, Walsh & O’Shea
- 9:30-10:20 a.m. **SECURE 2.0 Act of 2022 (1.0 CLE)**
Laurie S. Keniry, Esq. – Cioffi Slezak Wildgrube P.C.
- 10:20-10:30 a.m. **Break / Sponsor Presentation**
- 10:30-11:20 a.m. **Article 81 Guardianships After Appointment of Guardian (1.0 CLE)**
Nicholas J. Orecki, Esq. – Rowlands, LeBrou & Griesmer, PLLC
Frank Tedeschi, Esq. – Law Office of Frank Tedeschi
- 11:20 a.m.-12:10 p.m. **Drafting and Using Irrevocable Medicaid Trusts in Practice (1.0 CLE)**
James R. Barnes, Esq. – Burke & Casserly, P.C.
- 12:10-1:10 p.m. **Lunch / Sponsor Presentation**
- 1:10-2:25 p.m. **Litigation in Surrogate’s Court – Panel Discussion (1.5 CLE)**
Richard D. Cirincione, Esq. – Whiteman Osterman & Hanna LLP
William J. Keniry, Esq. – Tabner, Ryan & Keniry, LLP
Amy C. Stone – Chief Clerk, Schenectady County Surrogate’s Court
- 2:25-2:35 p.m. **Break / Sponsor Presentation**
- 2:35-3:25 p.m. **Ethical Considerations for Managing Difficult Clients (1.0 CLE – Ethics)**
Rayshea T. Turner, Esq. – Wallace Turner Law, LLP

REGISTRATION: SCBA Trust, Estates and Elder Law CLE Seminar

Thursday May 11, 2023 at Union College’s College Park Hall, 450 Nott Street, Schenectady

Cost: \$135 for SCBA members; \$150 for non-SCBA attendees; \$75 for paralegals and other law office support staff (no CLE credit) - Includes continental breakfast, lunch

RSVP: info@schenectadycountybar.org

Cancelations: Refund requests must be made 3 or more days in advance of the seminar

Scholarships: Available based on financial need - contact info@schenectadycountybar.org

Name: _____

Email: _____

Address: _____

City: _____ State: _____ Zip: _____