



Presented by Trusts and Estates / Elder Law Committee

March 19, 2020 ♦ Glen Sanders Mansion, Scotia ♦ 7.0 CLE

- 8:00-8:30 a.m. Registration and Continental Breakfast
8:30-8:45 a.m. Welcoming remarks
8:45-9:35 a.m. Medicaid 101 overview, updates and figures
9:35-10:50 a.m. Medicaid pre-planning techniques; irrevocable Medicaid trusts
10:50-11:00 a.m. Morning Break
11:00 a.m.-12:15 p.m. Medicaid crisis planning: Spend-downs and analysis
12:15-1:15 p.m. Lunch - Gold Sponsor: The Schenectady Foundation
1:15-2:30 p.m. SECURE Act review and estate planning opportunities
2:30-2:45 p.m. Afternoon break
2:45-4:00 p.m. Surrogate's Court practice and procedure
4:00-4:05 p.m. Closing Remarks

Registration—SCBA Trusts and Estates / Elder Law CLE—Glen Sanders Mansion, 1 Glen Avenue, Scotia

- Cost: \$135 for SCBA members; \$150 for non-SCBA attendees - Includes continental breakfast, lunch
RSVP: By March 11 and payable to SCBA (PO Box 1728, Schenectady NY 12301-1728)
Credits: 7.0 CLE hours in areas of professional practice
Cancellations: Refund requests must be made 3 or more days in advance of the seminar
Scholarships: Available based on financial need - contact info@schenectadycountybar.org

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